

# IDP,SDBIP & PMS PROCESSES



**02 MARCH 2023**

**KALAHARI**

## PURPOSE OF PRESENTATION

- To reflect the alignment between IDP SDBIP, IDP & PMS processes

# INTRODUCTION

- **IDP** is a Five Year Strategic Plan of the Municipality which amongst others constitute of projects to be implemented in a period of five years. It is a legally binding document given effect by the Municipal Systems Act( MSA) 32 of 2000
- **BUDGET:**A municipal budget is the projected financial operating plan. In general, a budget accounts for expected revenues and allocates resources to particular expenditures
- **SDBIP:** MFMA requires municipalities to prepare a service delivery and budget implementation plan as a strategic financial management tool to ensure that the budgetary decisions that are adopted by municipalities are aligned with the IDP strategy
- The SDBIP serves to provide an implementation plan that covers all functional areas of the municipality and focuses on actual implementation and delivery with mechanism for regular review

# LEGISLATIVE & POLICY CONTEXT-LOCAL GOVT. MANDATE

- Local Government Transition Act, No. 209 of 1993
- **Constitution of the Republic of South Africa, No. 108 of 1996**
- White Paper on Local Government, 1998
- Local Government: Municipal Demarcation Act, No. 27 of 1998
- Municipal Structures Act, No.117 of 1998
- Municipal Systems Act, No. 32 of 2000
- Municipal Finance Management Act, No. 56 of 2003
- Municipal Property Rates Act, No. 6 of 2004
- Intergovernmental Relations Framework Act, No. 13 of 2005 (applicable to the 3 spheres of government)
- Municipal Fiscal Powers and Functions Act, No. 12 of 2007

## White Paper on Local Government, 1998

“**Developmental local government** is local government committed to working with citizens and groups within the community to find sustainable ways to meet their social, economic and material needs and improve the quality of their lives”.

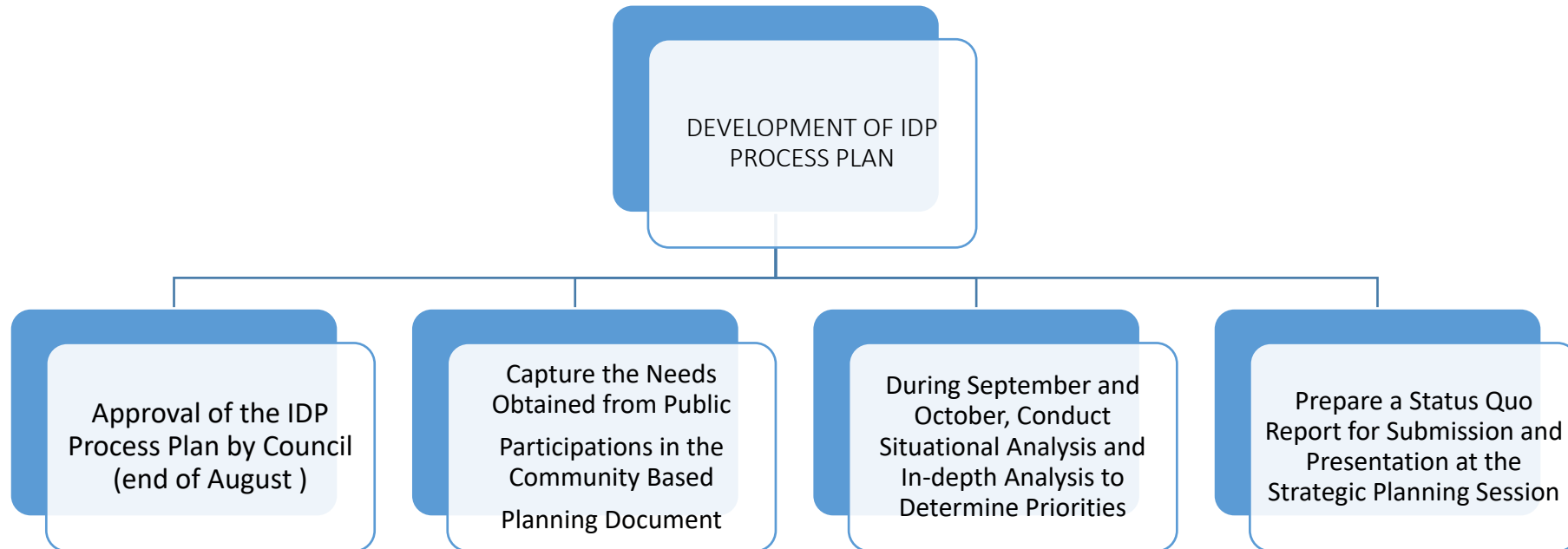
### Characteristics of a developmental local government:

- ❖ Maximising social development and economic growth
- ❖ Integrating and coordinating
- ❖ Democratising development, empowering and redistributing
- ❖ Leading and learning

## Section 152 - Objects of local government:

- Provision of a democratic and accountable government for local communities
- Provision of services to communities in a sustainable manner
- Promotion of social and economic development
- Promotion of safe and healthy environments
- Encouraging involvement of communities.

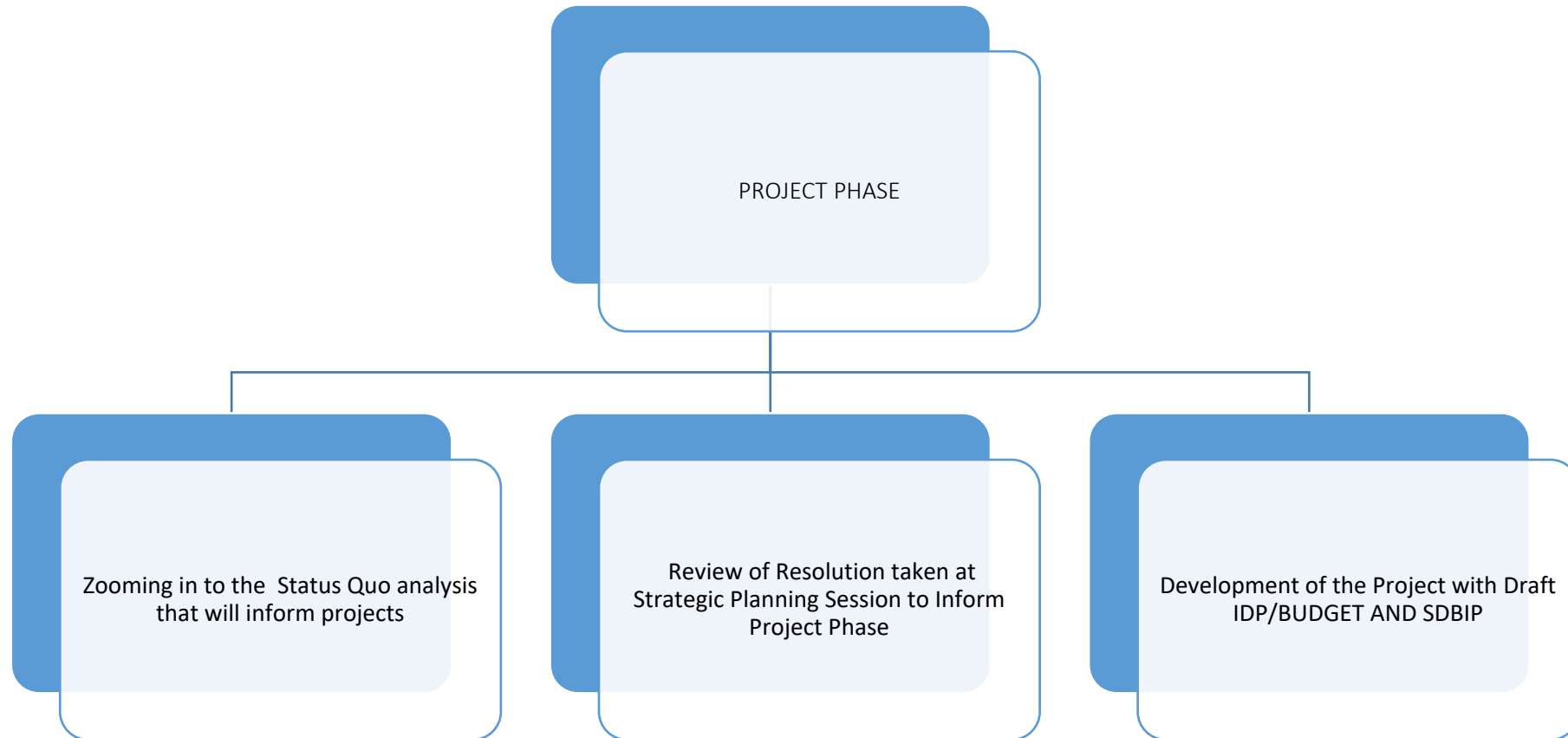
# PHASE ANALYSIS PHASE OF THE IDP



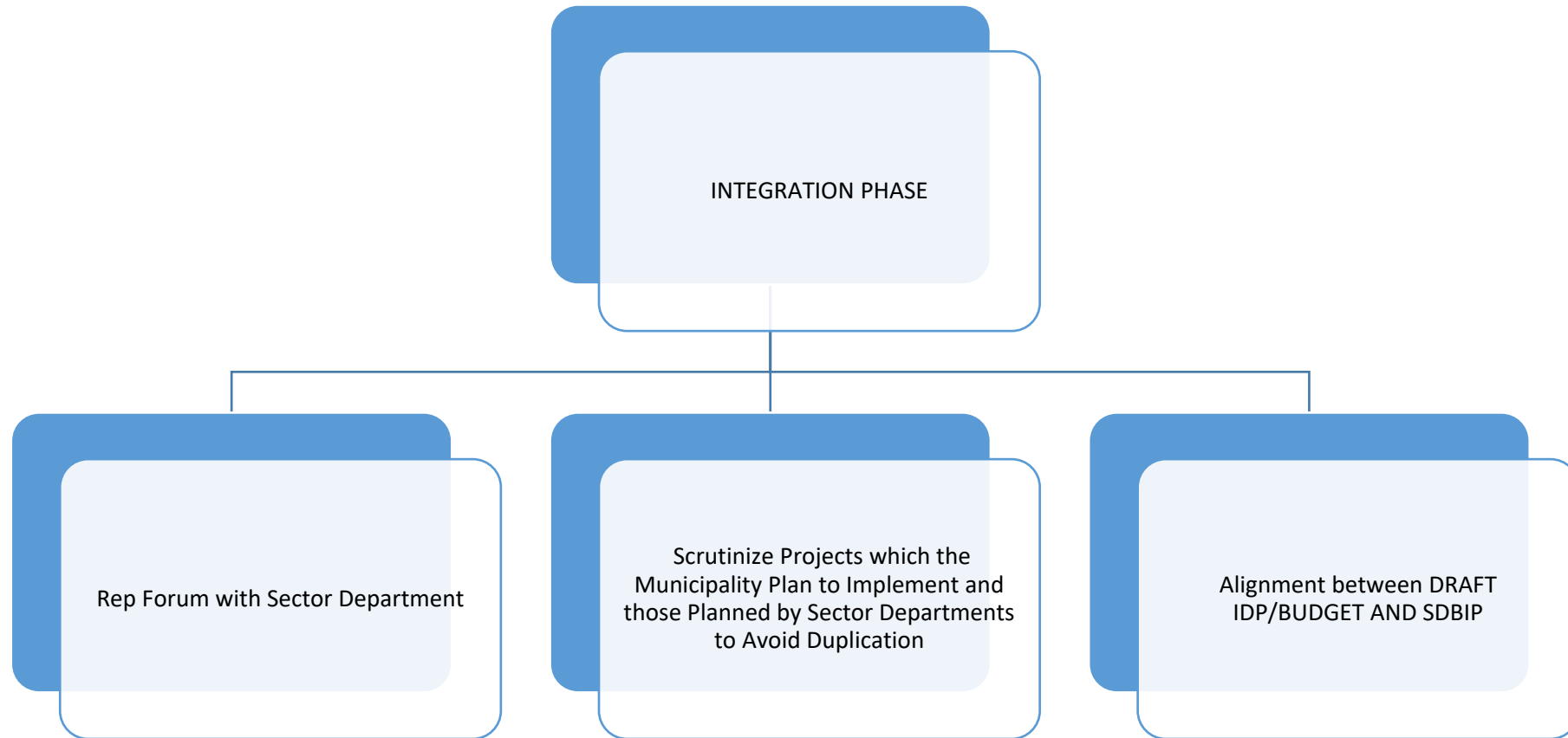
# PHASE 2 STRATEGIC PHASE



# PHASE 3 PROJECT PHASE

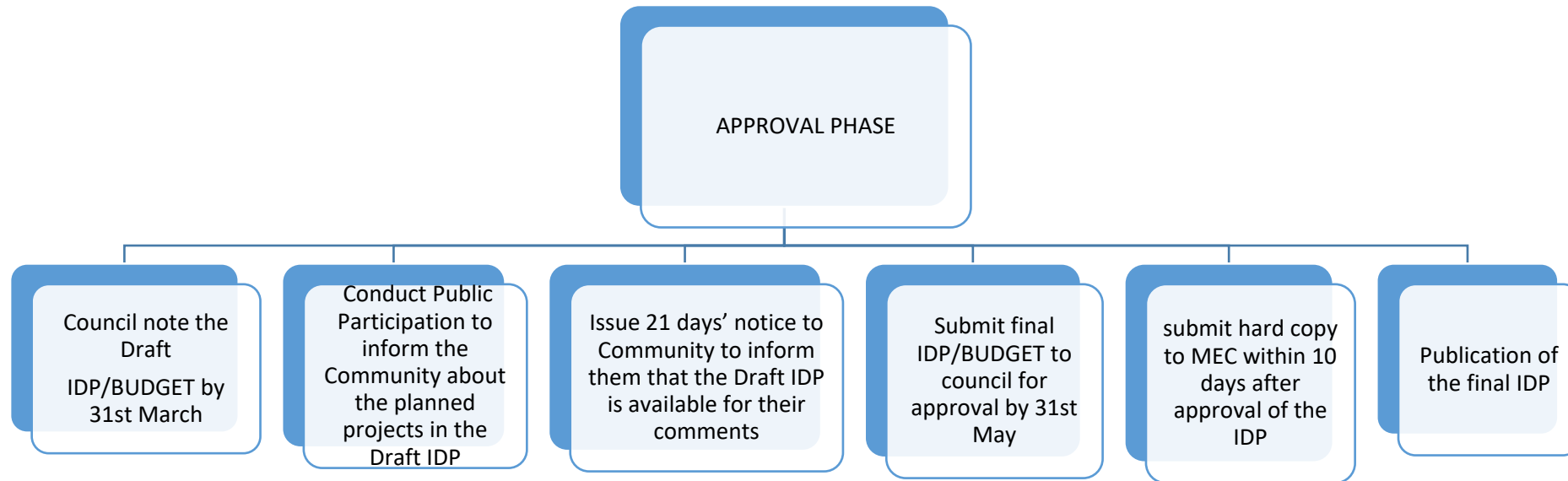


# PHASE 4: INTEGRATION PHASE





# PHASE 5: APPROVAL PHASE

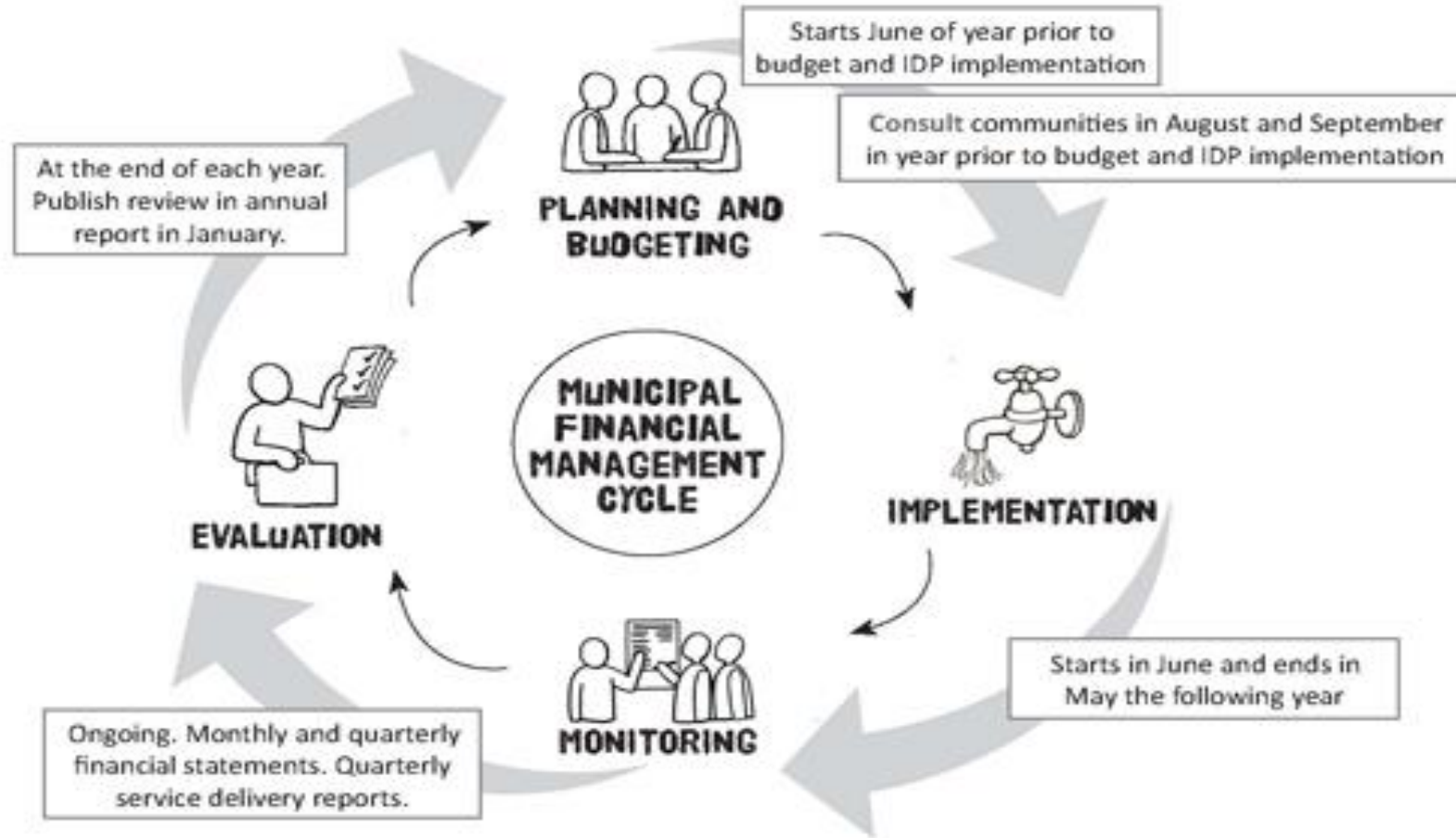


## REQUIREMENTS FOR A CREDIBLE SERVICE DELIVERY AND BUDGET IMPLEMENTATION PLAN AS PER THE REGULATIONS

- The provisions of MFMA define the SDBIP as a detailed plan approved by the Mayor of a municipality in terms of section 53 (1) (c) (ii) for implementing the municipality's delivery of its service and annual budget and which must indicate:
  - a) Projections for each month of
    - (i) Revenue to be collected, by source and
    - (ii) Operational and capital expenditure by vote
  - b) Service delivery targets and performance indicators per quarter, and
  - c) Any other matter that may be prescribed including, and includes any revision for such a plan by the Mayor in terms of section 54 (1) (c)

In terms of section 53 (1) (c) (ii) the SDBIP must be approved by the Mayor within 28 days of the adoption of the IDP and Budget

# ALIGNMENT BETWEEN IDP & BUDGET and SDBIP



# PUBLIC INTEREST(SERVICE DELIVERY)



# ALIGNMENT OF IDP/BUDGET AND SDBIP(PMS)

- SDBIP/PMS is the implementation tool for both IDP and Budget
- Projects and Captured in the IDP must be 100% aligned with projects in the SDBIP per department and the Budget
- Projects/ Programmes and Budget must be populated to Performance Plans of Senior Managers which will then be cascaded down to all employees in the department
- Job Descriptions to align well with departmental mandates as per both the IDP/SDBIP

# ASSESSMENT OF VHEMBE DISTRICT IDP'S ON ALIGNMENT OF IDP/BUDGET AND SDBIP

Vhembe District		
Municipality	IDP-Content Rating	IDP-SDBIP Alignment
Vhembe	High	Not Aligned- Regressed
Thulamela	High	Not Aligned - Stagnant
Collins Chabane	High	Aligned- Stagnated
Makhado	High	Not Aligned - Stagnant
Musina	High	Not Aligned- Regressed

Integrated Sustainable Human Settlements



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